



PROFESSIONAL INDEMNITY INSURANCE CONFERENCE

Keeping Ahead of Tomorrow

3 - 5 JULY 2023

ROBINSON COLLEGE, CAMBRIDGE

THE CONFERENCE

This is the twenty-fifth Conference arranged with support from the Professional Indemnity Forum. The event will once again cover a wide number of issues including:

- A review of the past and expectations for the future
- Emerging risks and issues facing the market
- Developments in Policy Coverage
- Regulatory, legal and coverage developments in individual professions
- Significant legal decisions that are impacting on the professions' exposures
- Strategies in claims handling

Following each presentation, time is set aside for delegates to discuss points and there will also be opportunities for participants to partake in the Symposium and raise issues for further discussion.

WHO IS THE CONFERENCE FOR?

This Conference will be of interest to anyone involved in Professional Indemnity Insurance, including underwriters, claims managers, risk managers, lawyers and brokers.

THE PROFESSIONAL INDEMNITY FORUM

PIF was formed many years ago by leading underwriters in the London Market with a view to improving levels of knowledge in the market as a whole. PIF is now a Committee of the International Underwriting Association of London Ltd (IUA). Membership is open to all IUA members together with invited underwriting representatives from other syndicates and companies. PIF presents a forum for discussion of issues of interest to the PI Market. It also seeks to promote sound principles for best practice, provide education to its members and formal liaison with other professional bodies. This Conference gives the members of PIF the opportunity to further its aims and to involve others in the industry who have an interest in Professional Indemnity Insurance.

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR
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CONFERENCE PROGRAMME

MONDAY 3rd JULY

4.00 - 6.00 PM	REGISTRATION
6.00 - 7.15 PM	DINNER
7.45 PM	PUNTING ON THE CAM

TUESDAY 4th JULY

9.00 - 9.15 AM	WELCOME TO THE CONFERENCE <i>Deborah Hall</i>
9.15 - 9.45 AM	AN OVERVIEW OF ISSUES FACING THE MARKET <i>George Smeaton, Deputy Head of Professional Indemnity, Starr Companies</i>
9.45 - 10.45 AM	BACK TO THE FUTURE 2030 – A LOOK AT HOW TODAY’S LEGISLATIVE CHANGES IN THE CONSTRUCTION SECTOR WILL AFFECT TOMORROW’S CLAIMS <i>Michael Attwell, Senior Underwriter, Great Lakes/Munich Re</i> <i>Andrew Kelcher, Legal Director, Clyde & Co</i>
10.45 - 11:00 AM	COFFEE
11.00 AM - 12.00 PM	EDUCATION LIABILITIES <i>Nathan Penny-Larter, Partner, Beale & Co</i>
12.00 - 1.00 PM	LUNCH
1.00 - 2.00 PM	WHY PI UNDERWRITERS NEED TO THINK ABOUT THE QUALITY OF CONSTRUCTION <i>Paul Lowe, Partner, Kennedys</i> <i>Nicholas Abbott, Senior PI Underwriter, Everest Re</i> <i>Tom Anderson, Executive Director, Aon</i>
2.00 - 3.00 PM	ARTIFICIAL INTELLIGENCE IN THE PROFESSIONS <i>Jason Nash, Partner, Browne Jacobson</i> <i>Sam Zaozirny, Senior Associate, Browne Jacobson</i>
3.00 - 3.15 PM	TEA
3.15 - 4.15 PM	GEOPOLITICS AND THE IMPLICATIONS FOR PROFESSIONAL INDEMNITY INSURANCE <i>Tom Chivers, Senior Underwriter, QBE Re</i>
4.15 - 5.15 PM	ESG – THE IMPLICATIONS FOR PROFESSIONS AND THEIR INSURERS <i>Sam Godding Legal Director, Clyde & Co</i> <i>Alexia Howard, Senior Associate, Clyde & Co</i> <i>Christopher Cole, Associate Solicitor, Clyde & Co</i>
6.30 - 7.00 PM	RECEPTION
7.00 PM	BANQUET

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WEDNESDAY 5th JULY

9.00 - 10.00 AM	WHEN DO PROFESSIONALS OWE DUTIES TO NON-CLIENTS, AND WHEN DO THEIR DUTIES GO FURTHER THAN THEIR RETAINER? <i>Helen Evans KC, 4 New Square</i>
10.00 - 11.00 AM	"10 THINGS I HATE ABOUT YOU" <i>Andrew Burnette, Partner, Burges Salmon</i>
11.00 - 11.15 AM	COFFEE
11.15 AM - 12.15 PM	THE COVERAGE REVIEW <i>Philip Murrin, Partner, DAC Beachcroft</i>
12.15 - 1.15PM	FINANCIAL SERVICES – PRESENT RISKS AND FUTURE EXPOSURES <i>Bronwen Horn, Head of Financial Institutions, Hiscox</i>
1.15 - 2.45 PM	LUNCH AND SYMPOSIUM OUR PANEL OF EXPERTS WILL LEAD A DISCUSSION ON ISSUES RAISED BY DELEGATES <i>Paul Freeman, Senior Underwriter and AVP, Liberty Specialty Markets</i> <i>Russell Newell, Director of Underwriting Strategy, Collegiate Underwriting</i> <i>Rob McTaggart, Head of Professional Indemnity, Starr Underwriting Agents</i>
2.45 PM	CONFERENCE CLOSE

CHAIRPERSON



DEBORAH HALL has been a professional presenter for over 30 years. She was trained by BBC TV as a journalist and read the Local and National News on BBC-1. She was a News Anchor on BBC World (total 12 years). She is a very experienced Conference Chair, fronting nearly 100 conferences for the London insurance market, including all the Professional Indemnity Conferences. She still presents TV programmes and webcasts for businesses. Deborah coaches MBA students at Durham University and is the staff trainer for London Business School. She is the in-house trainer for various law firms and insurance brokers and underwriters. As a coach on the Civil Service Learning Panel, she has worked with Directors at the Departments of Health, Business Innovation & Skills, Work & Pensions and HM Treasury. Deborah has worked extensively in Europe over 25 years as media trainer for the European Centre for Disease Control and is the media consultant on the scientific side of Bill Gates/WHO's programme to vaccinate the world's poor (since 2000), training over 1000 delegates from 92 countries.

PRESENTERS



NICHOLAS ABBOTT is Senior PI Underwriter at Everest Re.



TOM ANDERSON is Executive Director, Aon. He was previously Group Insurance Manager at Sindall Morgan Group.



MICHAEL ATTWELL is a Senior Underwriter at Great Lakes/Munich Re in London and the chair of the IUA Construction Working Group, a sub-group of PIF. He has worked in the PI market for over 20 years and specializes in professional indemnity for global construction risks

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ANDREW BURNETTE is a Partner in Burges Salmon. He specialises in high value and complex professional negligence claims, particularly against solicitors, surveyors, valuers, financial advisors, brokers, actuaries, auditors, accountants and engineers. He has particular experience acting for both traditional and specialist lenders to recover distressed loans secured against residential and commercial property; company and shareholder disputes, including unfair prejudice petitions and derivative actions; and contractual disputes across a wide variety of subject and sectors, including advice on termination and following the sale or acquisition of companies. Andrew has led successful proceedings up to the Court of Appeal and has experience of arbitration before the main international bodies, expert determination and mediation. Andrew is a member of the Professional Negligence Lawyers' Association and the International Bar Association.



TOM CHIVERS is Senior Underwriter at QBE Re. He underwrites professional and general liability, political risk and credit reinsurance. Tom has been Chairman of the Professional Liability Underwriting Group.



CHRISTOPHER COLE is an associate solicitor at Clyde & Co specialising in accountancy and audit regulatory investigations and professional negligence claims. He is experienced in providing advice to large accountancy firms and their insurers on regulatory investigations, litigation strategy and coverage issues. Christopher has a particular interest in the growing area of climate change litigation and its impact on audit regulation.



HELEN EVANS KC practises from 4 New Square. She is a leading barrister practising in professional negligence, fraud, disciplinary and insurance work. She was appointed QC in March 2022. Helen handles a broad variety of claims against solicitors, barristers, financial professionals, including accountants, auditors, insolvency practitioners and IFAs.



PAUL FREEMAN is Senior Underwriter and AVP at Liberty Specialty Markets. He has been Chairman of the Professional Indemnity Forum.



SAM GODDING is a Legal Director in Clyde & Co's Professional and Commercial Disputes team. He specialises in defending professionals at all stages of litigation, in the High Court and the County Court, and has wide experience of alternative dispute resolution. Sam provides advice to insurers on a full range of policy issues.

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BRONWEN HORN is Head of Management Liability and Financial Institutions at Hiscox. She was previously with Nexus Underwriting Management and Novae Underwriting where she has specialised in D&O, Professional Indemnity and Financial Institutions.



ALEXIA HOWARD is a Senior Associate at Clyde & Co. She works primarily with the firm's Liability, Regulatory, Disciplinary and Investigations sub-group. Her practice focuses on advising and defending legal professionals, firms of solicitors and their insurers in professional negligence and malpractice claims. As part of Clyde & Co's Resilience Programme, Alexia is developing thought leadership on the impact of climate change and ESG on legal professionals.



ANDREW KELCHER is a Legal Director at Clyde & Co. He previously worked in-house at a global insurer where he honed his coverage skills and insurance law expertise, handling a range of large financial lines claims with a focus on construction disputes across Scandinavia, the US, Middle East and domestically. Prior to that, Andrew trained at a national UK law firm and qualified into its insurance disputes team. At Clyde & Co, Andrew now specialises in high-value claims involving architects, engineers and contractors, both domestically and overseas, as well as advising London Market Insurers on construction-related policy coverage matters.



PAUL LOWE is a Partner in Kennedys. He is a leading construction and insurance lawyer who qualified in England and Wales in 2009. His practice focuses on matters pertaining to the construction industry, and in particular its associated insurance arrangements, covering both policy coverage and defence. He holds a number of strategic leadership roles in the formation of public policy concerning the regulation of the construction industry and has been appointed to advise the UK Government on the regulation of building safety and the remediation of defective building safety systems. Paul is also a member of the Strategic Leadership Group of the Get It Right Initiative and sits as a member of the RIBA's Professional Conduct Panel.



ROBERT MCTAGGART is Head of Professional Indemnity at Starr Companies. He is a past chairman of the Professional Indemnity Forum. He has over many years' insurance underwriting and broking experience. Robert started his insurance career at Windsor's Insurance Brokers and moved into underwriting in 2005. He previously worked as underwriter at Norwich Union and Mitsui Syndicate 3210 before heading up the Professional Indemnity team at AVIVA before moving to his current role in 2017.



PHIL MURRIN is a partner in DAC Beachcroft. He specialises in errors and omissions and professional indemnity claims, insurance and reinsurance disputes and claims against directors and officers. Phil has been involved in high-profile, high-value disputes concerning solicitors, surveyors, accountants, brokers, and directors and officers.

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JASON NASH is a partner in Browne Jacobson. He joined in May 2022 to launch the professional indemnity team in Manchester. He advises insurers and insured professional clients on all areas of professional negligence claims including coverage. Jason has experience of defending a wide range of professionals including solicitors, surveyors and construction professionals.



RUSSELL NEWELL is Director of Underwriting Strategy at Collegiate Underwriting. He has a degree in Economics from LSE and is ACII qualified. He has been underwriting since 1984 at Aegon, Sorema/Trenwick, Canopus & AmTrust. He is an ex-Chairman of the PI Forum (PIF), regularly speaks at the PI Conference supported by PIF and he co-wrote the chapter on IFAs for the Insurance Institute of London Professional Indemnity book. Russell was also instrumental in the establishment of the PIF 'test' a market recognised set of exams relating to PI.



NATHAN PENNY-LARTER is a partner in Beale & Co. He specialises in handling the defence and/or coverage aspects of claims against directors and officers, financial institutions and educational institutions as well as claims against technology professionals such as software developers, IT professionals and other technology providers.



GEORGE SMEATON is Deputy Head of Professional Indemnity, Starr Companies. He is the current Chairman of the Professional Indemnity Forum.



SAM ZAOZIRNY is a Senior Associate at Browne Jacobson. She specialises in insurance and reinsurance policy coverage and dispute resolution. Sam has experience in professional indemnity, financial lines, political violence and commercial property.

CONFERENCE INFORMATION

DATES

3rd - 5th July 2023

3rd July - Registration from 4.00 pm, dinner at 6.00 pm followed by Punting on the Cam

4th July - Registration from 8.00 am

4th July - Conference commences at 9.00 am

5th July - Conference Close 2.45 pm

VENUE

The Conference will be held at Robinson College, Cambridge

FEES

The fee for the two-day Conference is £995.00 + VAT. The fee includes accommodation for 2 nights, refreshments, breakfast, lunch, dinner, banquet and conference documentation.

ACCOMMODATION

Student Single Study "en-suite" bedrooms located in the College building

SOLICITORS REGULATORY AUTHORITY CPD SCHEME

This Conference may qualify towards Continuing Professional Development

CII CPD SCHEME

This Conference may be used for the purpose of CPD

BOOKINGS

To book places for the Conference, please email: tony.gregory@imc-seminars.com

or telephone: +44 (0)1491 872 839 / +44 (0)7712 482 212

PLEASE NOTE

Joining instructions will be emailed to all delegates prior to the Conference. If you do not receive these, please contact us to ensure we have registered your booking. It may be necessary for reasons beyond the control of the organisers to change the speakers and/or alter the content and timing of the programme.

If you have any queries, please contact Tony Gregory
tony.gregory@imc-seminars.com +44 (0)1491 872 839 or mobile +44 (0)7712 482 212

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